



# **3<sup>rd</sup> Congress // Friday 19 June 2009 // Verona**



## **OVERALL ECONOMIC SITUATION OF THE FRENCH INDUSTRIAL DISTRIBUTION**

# Fenetec Overview // 2009



2

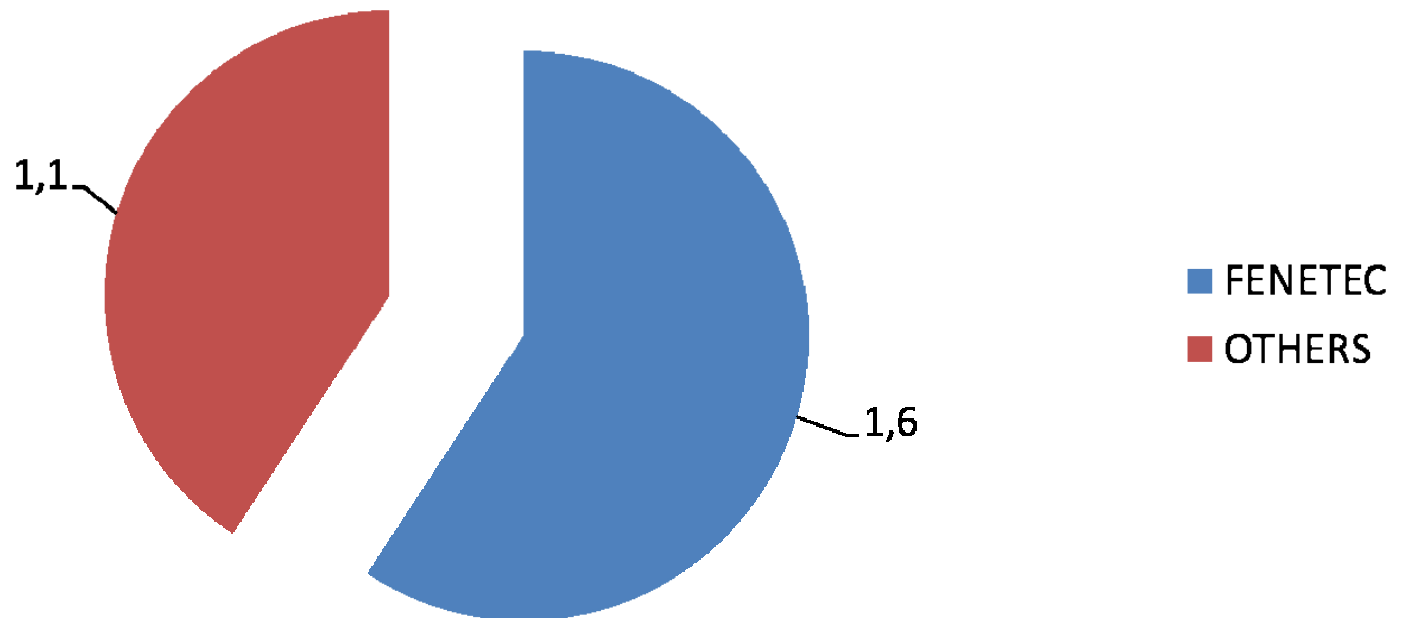
- **75** companies members of Fenetec
- **700** outlets on the home territory
- **7 000** employees

# Annual Turnover 2008



3

## DISTRIBUTION TURNOVER 2,7 Billion €

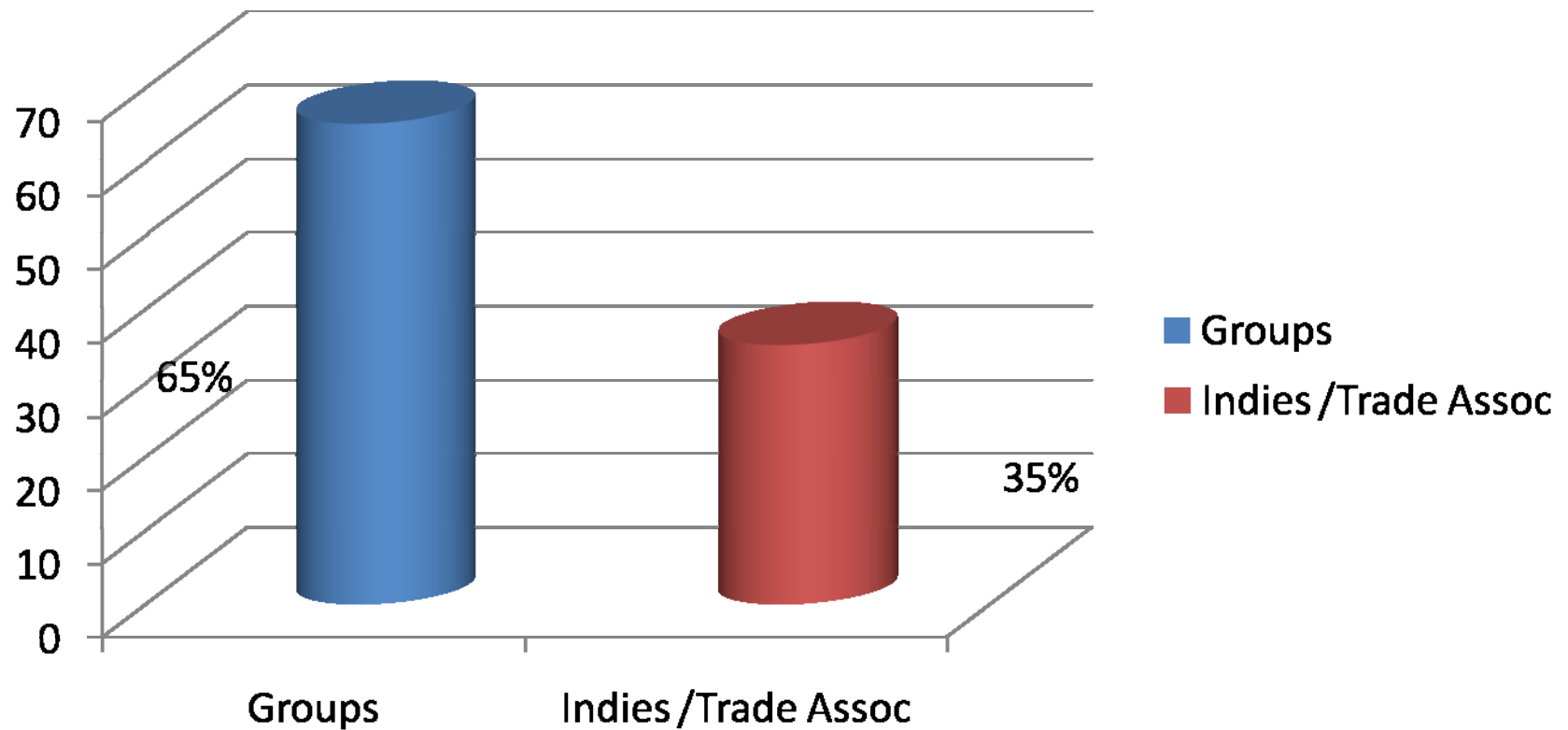


# Typology of Fenetec Members

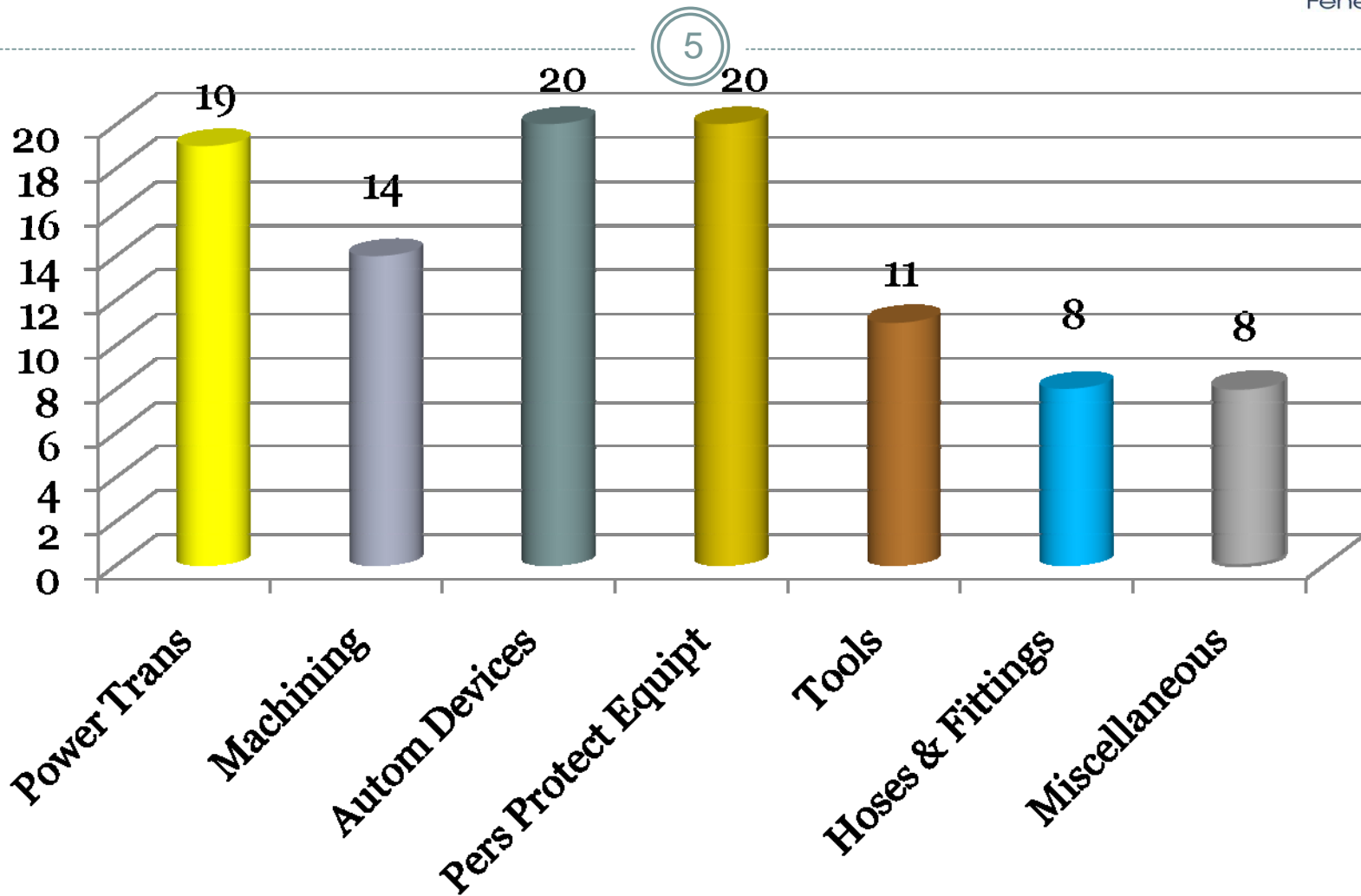


4

in %



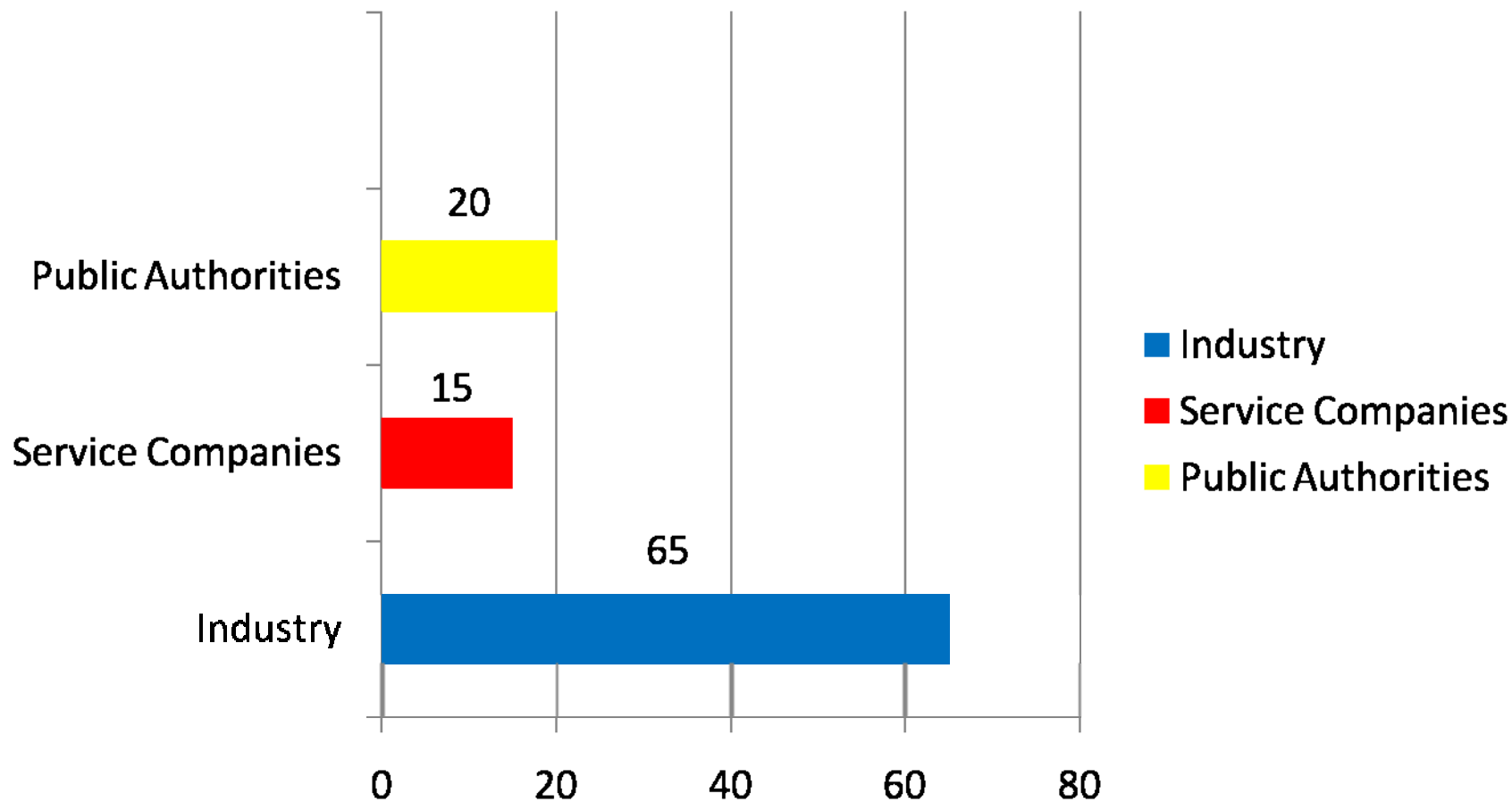
# Major Product Lines in %



# Typology of Customers in %



6

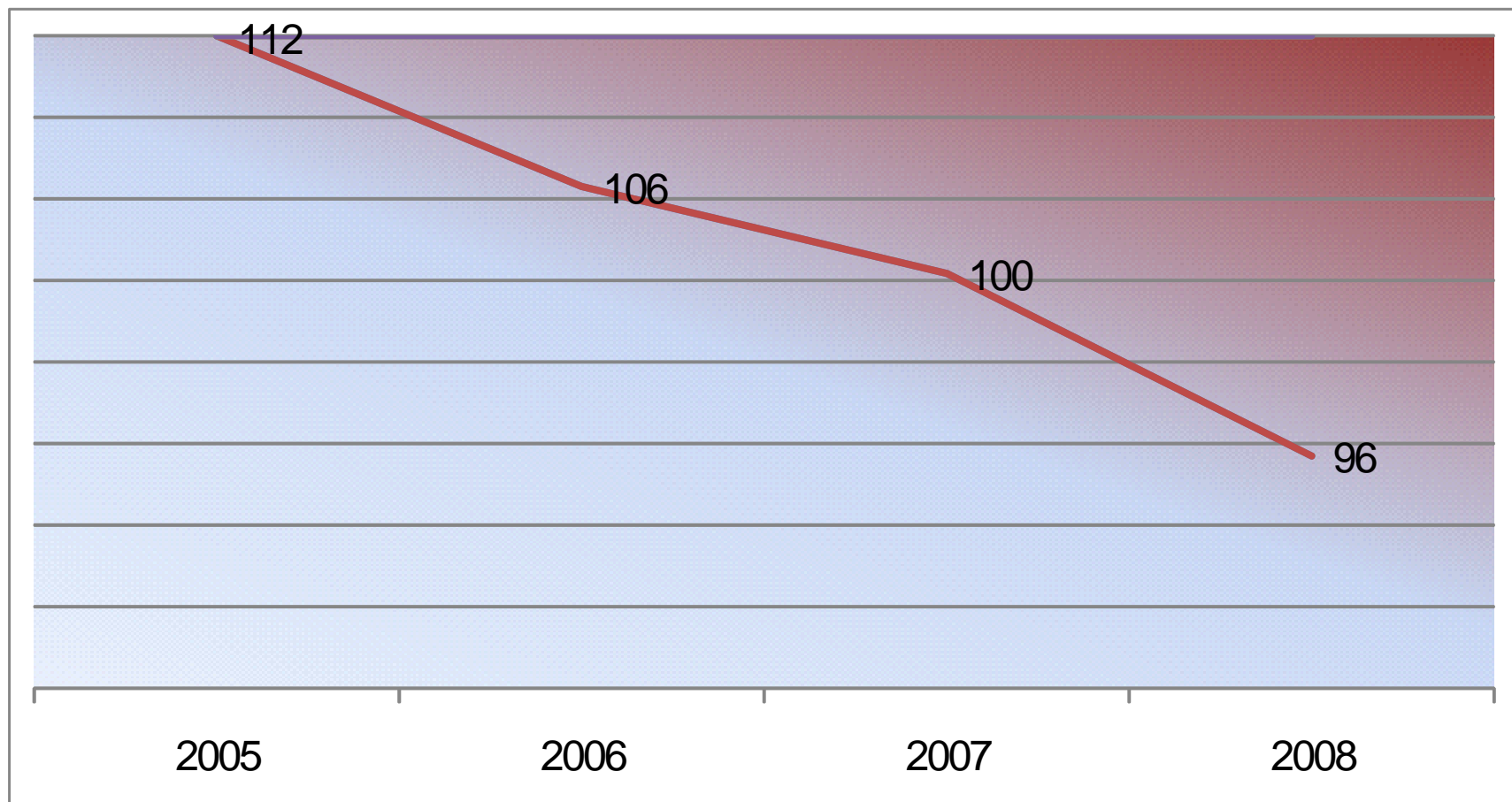


# Trend of the Market 2005-2008

## BASIS 100/ Year 2000



7



# 2009 ?



8

- **First quarter : - 22 %**
- **Decrease till when ?**
- **... Nobody knows the answer**